THE ITALIAN SEA GROUP

PRESS RELEASE

THE ITALIAN SEA GROUP S.P.A.:
PUBLICATION OF SHAREHOLDERS' MEETING DOCUMENTATION

AUDIT FIRM UNABLE TO EXPRESS AN OPINION ON THE SEPARATE AND CONSOLIDATED FINANCIAL STATEMENTS

Marina di Carrara, Carrara, Italy, 9 September 2026 - The Italian Sea Group S.p.A. ("**TISG**" or the "**Company**"), a global operator in the luxury yachting sector, announces that the following documents have been made available to the public at the company's registered office in Marina di Carrara, Carrara (MS), Viale C. Colombo, 4-bis, and on the Company's website https://theitalianseagroup.com/it/, under the 'Corporate Governance'/'Shareholders' Meeting' section:

(i) the draft annual financial statements, including the reports of the Board of Directors and the auditors, as well as the report on corporate governance and ownership structure;
(ii) the second section of the report on remuneration and compensation paid;
(iii) the explanatory reports of the Board of Directors on the proposals referred to in the first and second items on the agenda of the Ordinary General Meeting of Shareholders;
(iv) the lists of candidates for the positions of directors and statutory auditors of the Company.

These documents are also made available via the authorised storage mechanism EMarket Storage, at www.emarketstorage.it/it.

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The Company announces that BDO Audit Services S.r.l. has stated that it is unable to express an opinion on the financial statements and unable to express a conclusion on the Sustainability Statement. For further details regarding the reasons underlying such determinations, reference is made to the full reports issued by the independent auditor and included in the Company's published Annual Financial Report.

The press release is available in the Investor section of the Company's website https://investor.theitalianseagroup.com/press-releases/.

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This document is an English translation from Italian. The Italian original shall prevail in case of differences in interpretation and/or factual errors.

The Italian Sea Group is a global operator in luxury yachting, listed on Euronext Milan and active in the construction and refit of motor yachts and sailing yachts up to 140 metres. The Company, led by Italian entrepreneur Giovanni Costantino, operates on the market with the brands **Admiral**, renown for elegant and prestigious yachts, **Tecnomar**, known for its sporty features, cutting-edge design and high performance, **Perini Navi**, excellence in the design and construction of large sailing yachts, and **Picchiotti,** historical brand in the Italian yachting industry featuring classic and elegant lines. The Company also has a business unit named NCA Refit that manages the maintenance and refit services for yachts over 60 metres. In line with its strategic positioning, The Italian Sea Group has partnered with important Italian luxury brands like Automobili Lamborghini – to design and produce "Tecnomar for Lamborghini 63", a limited-edition motor yacht featuring extraordinary performances and quality beyond limits. According to the Global Order Book 2024, international ranking by Boat International, The Italian Sea Group is the first Italian superyacht builder for yachts over 50 metres. The Italian Sea Group is the first Italian producer of superyachts over 50 metres, according to the 2024 Global Order Book, the global ranking by Boat International.

For more information:

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