THE ITALIAN SEA GROUP S.P.A.

Information on share capital at the date of notice of call of the Shareholders' Meeting

Pursuant to article 125-quater, paragraph 1, letter c) of Italian Legislative Decree no. 58 of 24 February 1998 ("**Italian Consolidated Law on Finance**")The Italian Sea Group S.p.A. informs that, on the date of notice of call for the Ordinary Shareholders' Meeting, called in a single call on 30 September 2026 at 3:00pm CET through a Designated Representative (i.e., Monte Titoli S.p.A. or the "**Designated Representative**"), pursuant to article 135-undecies of Italian Consolidated Law on Finance, the share capital of The Italian Sea Group S.p.A., subscribed and fully paid up, is equal to EUR 26,500,000 and is divided in 53,000,000 ordinary shares, without indication of nominal value, each of which entitles the holder to one single vote.

Marina di Carrara, Carrara (MS)

21 August 2026

This document is an English translation from Italian. The Italian original shall prevail in case of differences in interpretation and/or factual errors.

The Italian Sea Group S.p.A.

Headquarters - Facilities
Viale Cristoforo Colombo, 4BIS
54033 Marina Di Carrara (MS) - Italy
Tel. +39 0585 5062
Fax +39 0585 506250
theitalianseagroup.com

Secondary Headquarter
Viale San Bartolomeo, 428
19126 La Spezia (SP)
Tel. +39 0187 28371
Fax. +39 0187 2837348

Share capital € 26.500.000 f.p.
Massa|Carrara Business Register
REA MS 65218
VAT no. 00096320452