

THE ITALIAN SEA GROUP

PRESS RELEASE

THE ITALIAN SEA GROUP S.P.A.

PUBLICATION OF THE INFORMATION DOCUMENT RELATING TO A RELATED PARTY TRANSACTION

Marina di Carrara, Carrara, 25 February 2026 – The Italian Sea Group S.p.A announces that as of today the information document prepared pursuant to Article 5 and Annex 4 of CONSOB Regulation No. 17221 of 12 March 2010 (as subsequently amended), as well as Article 8 of the Procedure for Related Party Transactions adopted by the Company, has been made available to the public at the Company's registered office and published on the Company's website <https://theitalianseagroup.com/>, in the Investor & Governance section, and on the authorised storage mechanism EMarket Storage at www.emarketstorage.it.

The Italian Sea Group is a global operator in luxury yachting, listed on Euronext STAR Milan and active in the construction and refit of motor yachts and sailing yachts up to 140 metres. The Company, led by Italian entrepreneur Giovanni Costantino, operates on the market with the brands Admiral, renown for elegant and prestigious yachts, Tecnomar, known for its sporty features, cutting-edge design and high performance, Perini Navi, excellence in the design and construction of large sailing yachts, and Picchiotti, historical brand in the Italian yachting industry featuring classic and elegant lines. The Company also has a business unit named NCA Refit that manages the maintenance and refit services for yachts over 60 metres. In line with its strategic positioning, The Italian Sea Group has partnered with important Italian luxury brands: Giorgio Armani – to develop yachts penned by the designer, highlighting the merger of two excellence Ambassadors of Italian style in fashion and yachting – and Automobili Lamborghini – to design and produce “Tecnomar for Lamborghini 63”, a limited-edition motor yacht featuring extraordinary performances and quality beyond limits. According to the Global Order Book 2024, international ranking by Boat International, The Italian Sea Group is the first Italian superyacht builder for yachts over 50 metres.

For more information:

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