THE ITALIAN SEA GROUP S.P.A.

Information on share capital at the date of notice of call of the Shareholders' Meeting

Pursuant to article 125-*quater*, paragraph 1, letter c) of Italian Legislative Decree no. 58 of 24 February 1998 ("**Italian Consolidated Law on Finance**")The Italian Sea Group S.p.A. informs that, on the date of notice of call for the Ordinary Shareholders' Meeting, called in a single call on **22 April 2025** at **3:00pm CET** through a Designated Representative (i.e., Monte Titoli S.p.A. or the "**Designated Representative**"), pursuant to article 135-*undecies* of Italian Consolidated Law on Finance, the share capital of The Italian Sea Group S.p.A., subscribed and fully paid up, is equal to EUR 26,500,000 and is divided in 53,000,000 ordinary shares, without indication of nominal value, each of which entitles the holder to one single vote.

Marina di Carrara, Carrara, (MS), March 21st, 2025

This document is an English translation from Italian. The Italian original shall prevail in case of differences in interpretation and/or factual errors.