

THE ITALIAN SEA GROUP

PRESS RELEASE

THE ITALIAN SEA GROUP S.P.A.:

NOTICE OF CALL OF THE ORDINARY SHAREHOLDERS' MEETING ON APRIL 29TH, 2024 AND PUBLICATION OF EXPLANATORY REPORTS

Marina di Carrara, March 29th, 2024 – The Italian Sea Group S.p.A. (“**TISG**” or the “**Company**”), global operator in luxury yachting, announces that it made available to the public, at the Company’s registered office in Marina di Carrara, Carrara (MS), Viale C. Colombo, 4-*bis*, and on its website <https://investor.theitalianseagroup.com/en/>, “Corporate Governance/Annual General Meeting” section:

- (i) The notice of call of the Ordinary Shareholders’ Meeting on April 29th, 2024;
- (ii) The explanatory reports by the Board of Directors on the proposal on the agenda of the Ordinary Shareholders’ Meeting;
- (iii) Information on share capital at the date of the notice of call of the Ordinary Shareholders’ Meeting;
- (iv) The proxy forms pursuant to articles 135-*undecies* and 135-*novies* of Italian Legislative Decree n. 58/98.

The documents indicated by (i), (ii), and (iii) are also made available through the authorised storage mechanism EMarket Storage, at www.emarketstorage.it/en.

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The Italian Sea Group

The Italian Sea Group is a global operator in luxury yachting, listed on Euronext Milan (“EXM”) and active in the construction and refit of motor yachts and sailing yachts up to 140 metres. The Company, led by Italian entrepreneur Giovanni Costantino, operates on the market with the brands Admiral, renown for elegant and prestigious yachts, Tecnomar, known for its sporty features, cutting-edge design and high performance, Perini Navi, excellence in the design and construction of large sailing yachts, and Picchiotti, historical brand in the Italian yachting industry featuring classic and elegant lines. The Company also has a business unit named NCA Refit that manages the maintenance and refit services for yachts over 60 metres. In line with its strategic positioning, The Italian Sea Group has partnered with important Italian luxury brands: **Giorgio Armani** – to develop yachts penned by the designer, highlighting the merger of two excellence Ambassadors of Italian style in fashion and yachting – and **Automobili Lamborghini** – to design and produce “Tecnomar for Lamborghini 63”, a limited-edition motor yacht featuring extraordinary performances and quality beyond limits. According to the Global Order Book 2024, international ranking by Boat International, The Italian Sea Group is the first Italian superyacht builder for yachts over 50 metres.

For more information:

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