



Comunicato diffuso da The Italian Sea Group S.p.A. per conto di GC Holding S.p.A.

COMUNICATO STAMPA

GC HOLDING S.p.A.
With sole shareholder

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Avvio del collocamento di azioni The Italian Sea Group S.p.A. tramite una procedura di *accelerated bookbuilding* riservato a investitori qualificati italiani e istituzionali esteri

Marina di Carrara, 26 marzo 2024

GC Holding S.p.A. ("**GC Holding**"), azionista di maggioranza di The Italian Sea Group S.p.A. (società con azioni ordinarie quotate su Euronext Milan, "**TISG**" o l'"**Emittente**") con una partecipazione pari a circa il 62,29% del capitale sociale, annuncia di aver avviato la cessione di massime n. 4.602.000 azioni ordinarie TISG (le "**Azioni**"), corrispondenti a circa l'8,7% del capitale sociale dell'Emittente (l'"**Operazione**").

Il collocamento verrà realizzato attraverso una procedura di *accelerated bookbuilding* riservata a investitori qualificati in Italia e istituzionali all'estero.

L'Operazione consentirà di incrementare il flottante dell'Emittente al fine di conseguire i requisiti di flottante necessari per l'adesione al segmento STAR del mercato Euronext Milan, in linea con le intenzioni già annunciate dall'Emittente, nonché di incrementare la liquidità del titolo TISG sul mercato. In caso di eventuale integrale collocamento delle Azioni, GC Holding continuerà a detenere il controllo di diritto dell'Emittente, con una partecipazione pari a circa il 53,60% nel capitale di TISG.

Share Capital € 58.823,53 f.p.
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Intermonte agisce in qualità di *Sole Bookrunner* per l'Operazione e Meti Corporate Finance agisce in qualità di *Advisor* Finanziario.

L'Operazione viene avviata immediatamente e il collocamento potrà essere chiuso in qualsiasi momento. GC Holding darà comunicazione dell'esito del collocamento al termine dello stesso.

Nell'ambito dell'Operazione e coerentemente con la prassi di mercato per collocamenti di questa natura, GC Holding ha assunto nei confronti del *Sole Bookrunner* un impegno di *lock-up* relativamente alle azioni della Società che resteranno di sua proprietà al termine dell'Operazione, per un periodo di 90 giorni, salvo consenso espresso di Intermonte.

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