

THE ITALIAN SEA GROUP

PRESS RELEASE

THE ITALIAN SEA GROUP S.P.A.

2024 FINANCIAL CALENDAR

CAPITAL MARKETS DAY ON FEBRUARY 7TH 2024

Carrara, Marina di Carrara, December 21st, 2023 – The Italian Sea Group S.p.A. (the “**Company**”), global player in luxury yachting, discloses its Financial Calendar for 2024, in compliance with the provisions of laws and regulations (pursuant with Article 2.6.2., paragraph 1, letter b) of the Regulation of Markets Organised and Managed by Borsa Italiana S.p.A.).

DATE	EVENT
Tuesday, February 6 th , 2024	<ul style="list-style-type: none">• Board of Directors meeting to approve the preliminary results as of December 31st, 2023.
Wednesday, February 7 th , 2024	<ul style="list-style-type: none">• Capital Markets Day – strategy update and economic and financial outlook.
Thursday, March 21 st , 2024	<ul style="list-style-type: none">• Board of Directors meeting to approve the Consolidated Financial Statements as of December 31st, 2023 and the draft of the Annual Report as of December 31st, 2023.
Monday, April 29 th , 2024	<ul style="list-style-type: none">• Shareholders’ Meeting to approve the Company’s financial statements as of December 31st, 2023.
Wednesday, May 15 th , 2024	<ul style="list-style-type: none">• Board of Directors meeting to approve selected information related to business performance for the first quarter of 2024^(*) (Revenues; EBITDA; Backlog; Net Financial Position) and related press release containing quarterly information. <p><i>(*) Information not subject to audit, not even limited.</i></p>
Tuesday, September 10 th , 2024	<ul style="list-style-type: none">• Board of Directors meeting to approve the Consolidated half-yearly Financial Report as of June 30th, 2024.
Tuesday, November 12 th , 2024	<ul style="list-style-type: none">• Board of Directors meeting to approve indicative selected information related to business performance for the third quarter of 2024^(*) (Revenues; EBITDA; Backlog; Net Financial Position) and related press release containing quarterly information. <p><i>(*) Information not subject to audit, not even limited.</i></p>

THE ITALIAN SEA GROUP

Following the Board of Directors meetings for the approval of the Consolidated Financial Statements, the draft of the Annual Report, the Consolidated half-yearly Financial Report and the quarterly selected information, the Company will hold conference calls with institutional investors and financial analysts.

The Company will promptly notify the market of any changes in the aforementioned dates.

The Financial Calendar and this press release are available on the Company's website at <https://investor.theitalianseagroup.com/en/>, respectively in the “**Financial Calendar**” and “**Financial Press Releases**” sections.

This document is an English translation from Italian. The Italian original shall prevail in case of differences in interpretation and/or factual errors.

The Italian Sea Group

The Italian Sea Group is a global operator in luxury yachting, listed on Euronext Milan (“EXM”) and active in the construction and refit of motor yachts and sailing yachts up to 140 metres. The Company, led by Italian entrepreneur Giovanni Costantino, operates on the market with the brands Admiral, renowned for elegant and prestigious yachts, Tecnomar, known for its sporty features, cutting-edge design and high performance, Perini Navi, excellence in the design and construction of large sailing yachts, and Picchiotti, historical brand in the Italian yachting industry featuring classic and elegant lines. The Company also has a business unit named NCA Refit that manages the maintenance and refit services for yachts over 60 metres. In line with its strategic positioning, The Italian Sea Group has partnered with important Italian luxury brands: **Giorgio Armani** – to develop yachts penned by the designer, highlighting the merger of two excellence Ambassadors of Italian style in fashion and yachting – and **Automobili Lamborghini** – to design and produce “Tecnomar for Lamborghini 63”, a limited-edition motor yacht featuring extraordinary performances and quality beyond limits. According to the Global Order Book 2024, international ranking by Boat International, The Italian Sea Group is the first Italian superyacht builder for yachts over 50 metres.

For more information:

Media Relations

Image Building

Tel. +39 02 89011300 / +39 06 68392100

E-mail: theitalianseagroup@imagebuilding.it

Investor Relations

The Italian Sea Group

Benedetta De Maio

Tel. +39 0585 5062 / +39 333 1862397

E-mail: investor.relations@theitalianseagroup.com