

THE ITALIAN SEA GROUP S.P.A.

INFORMATION ON SHARE CAPITAL

Pursuant to article 125-*quarter*, paragraph 1, letter c) of Italian Legislative Decree n. 58 of 24 February 1998 ("Italian Consolidated Law on Finance" or "TUF"), The Italian Sea Group S.p.A. informs that, on the date of the notice of call for the Annual General Meeting, convened in a single call on **27 April 2023 at 05:00pm CET** exclusively through a Designated Representative, pursuant to article 135-*undecies* of TUF and identified in Monte Titoli S.p.A. ("Designated Representative"), the share capital of The Italian Sea Group S.p.A., subscribed and paid-up, is of 26'500'000 Euros and is divided in no. 53'000'000 ordinary shares without nominal value. Each ordinary share entitles the holder to one single vote.

Marina di Carrara (MS)
18 March 2023

This document is an English translation from Italian. The Italian original shall prevail in case of difference in interpretation and/or factual errors.

The Italian Sea Group S.p.A.**Headquarters - Facilities**

Viale Cristoforo Colombo, 4BIS
54033 Marina Di Carrara (MS) - Italy
Tel. +39 0585 5062
Fax +39 0585 506250
theitalianseagroup.com

Perini Navi - Facilities

Darsena Italia, 42
55049 Viareggio (LU)
Tel. +39 0584 4241
Fax. + 39 0187 424200

Picchiotti - Facilities

Viale San Bartolomeo, 428
19126 La Spezia (SP)
Tel. +39 0187 28371
Fax. +39 0187 2837348

Share capital € 26.500.000 f.p.
Massa|Carrara Business Register
REA MS 65218
VAT no. 00096320452